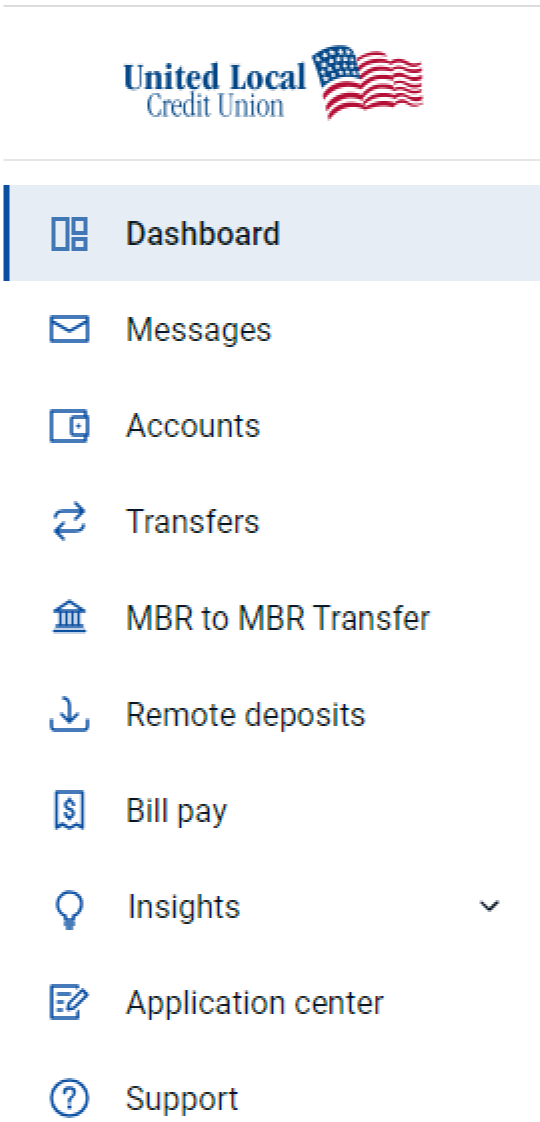
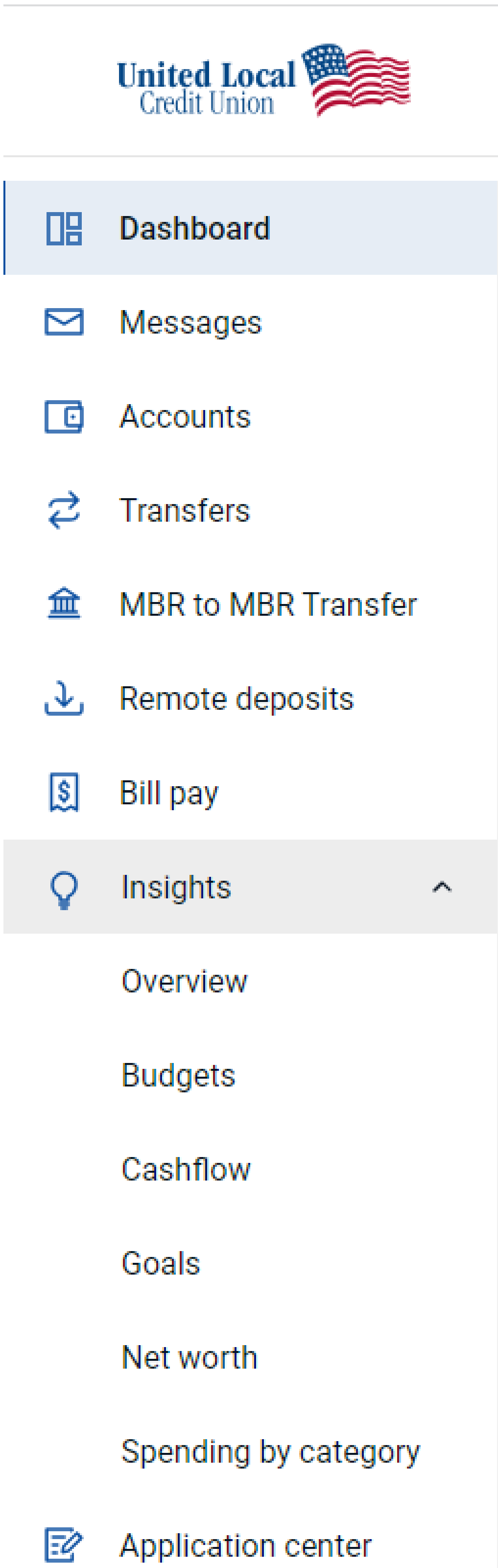
Introducing TRACK MY CA$H! A brand-new personal budgeting tool to help you budget, plan and succeed!

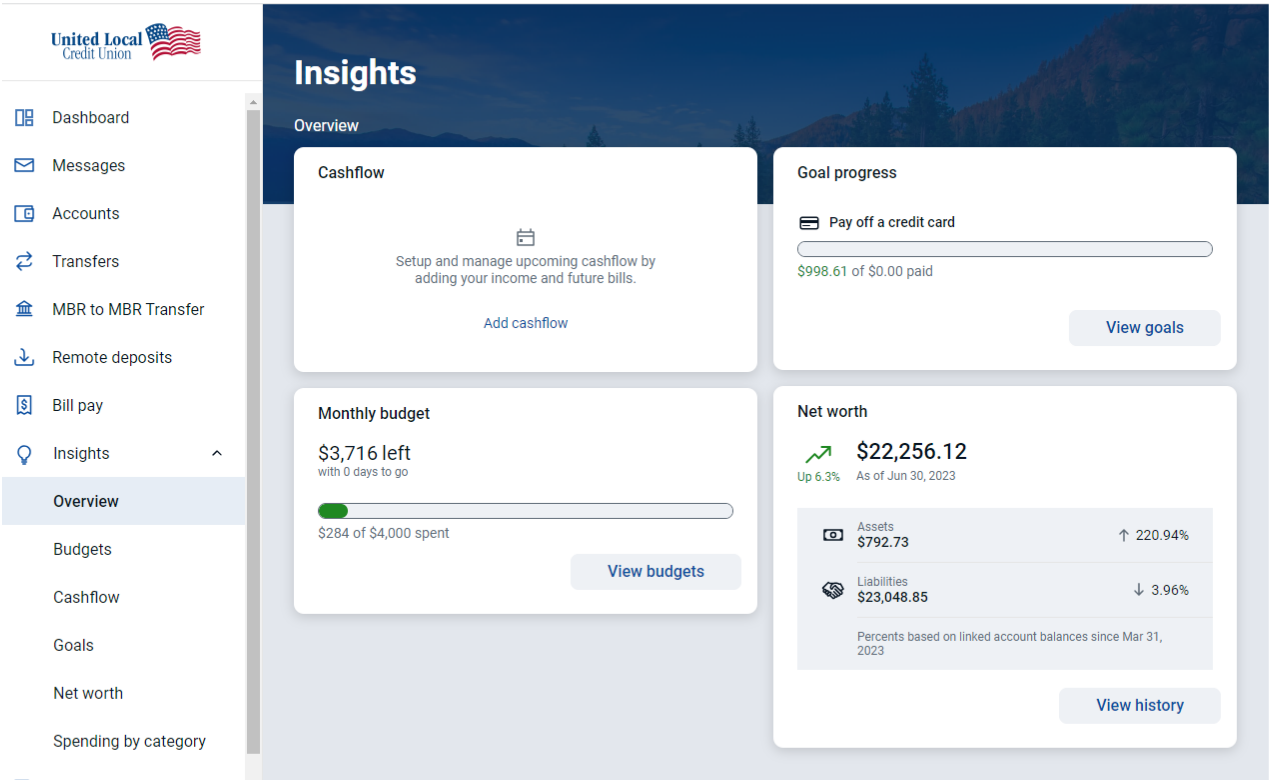
You can access TRACK MY CA$H from Online or Mobile Banking. Just select “Insights” from the main menu.



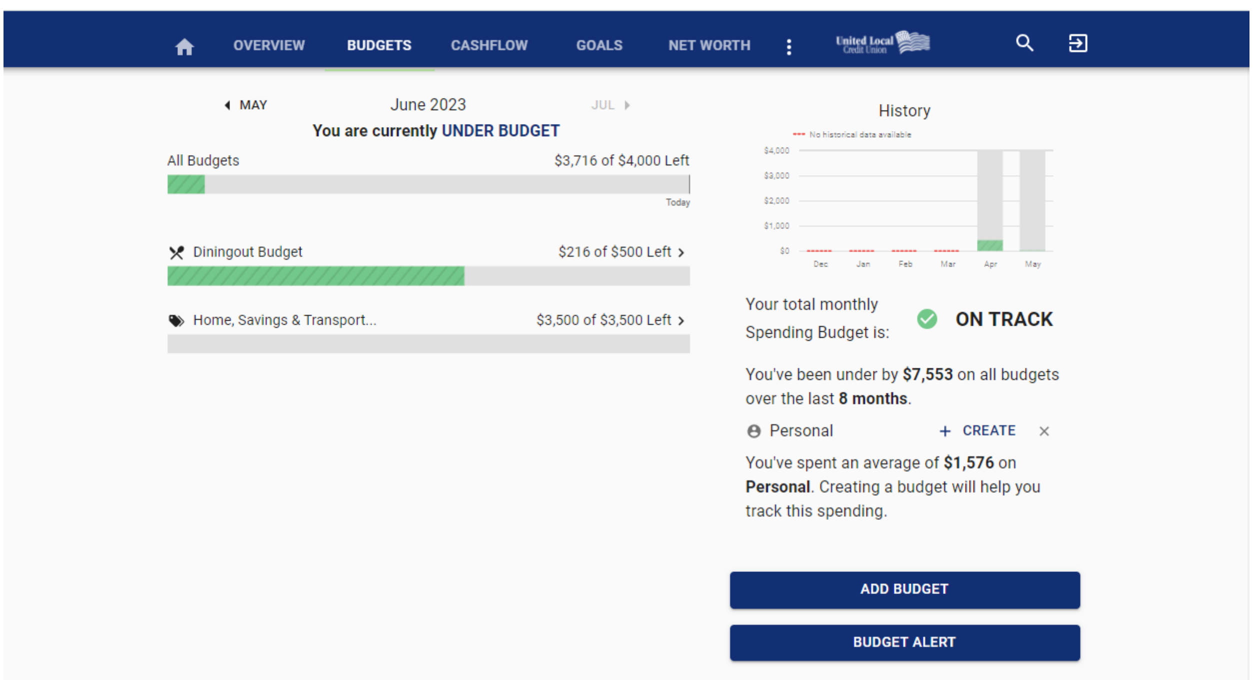
Expand the Insights menu using the drop down option



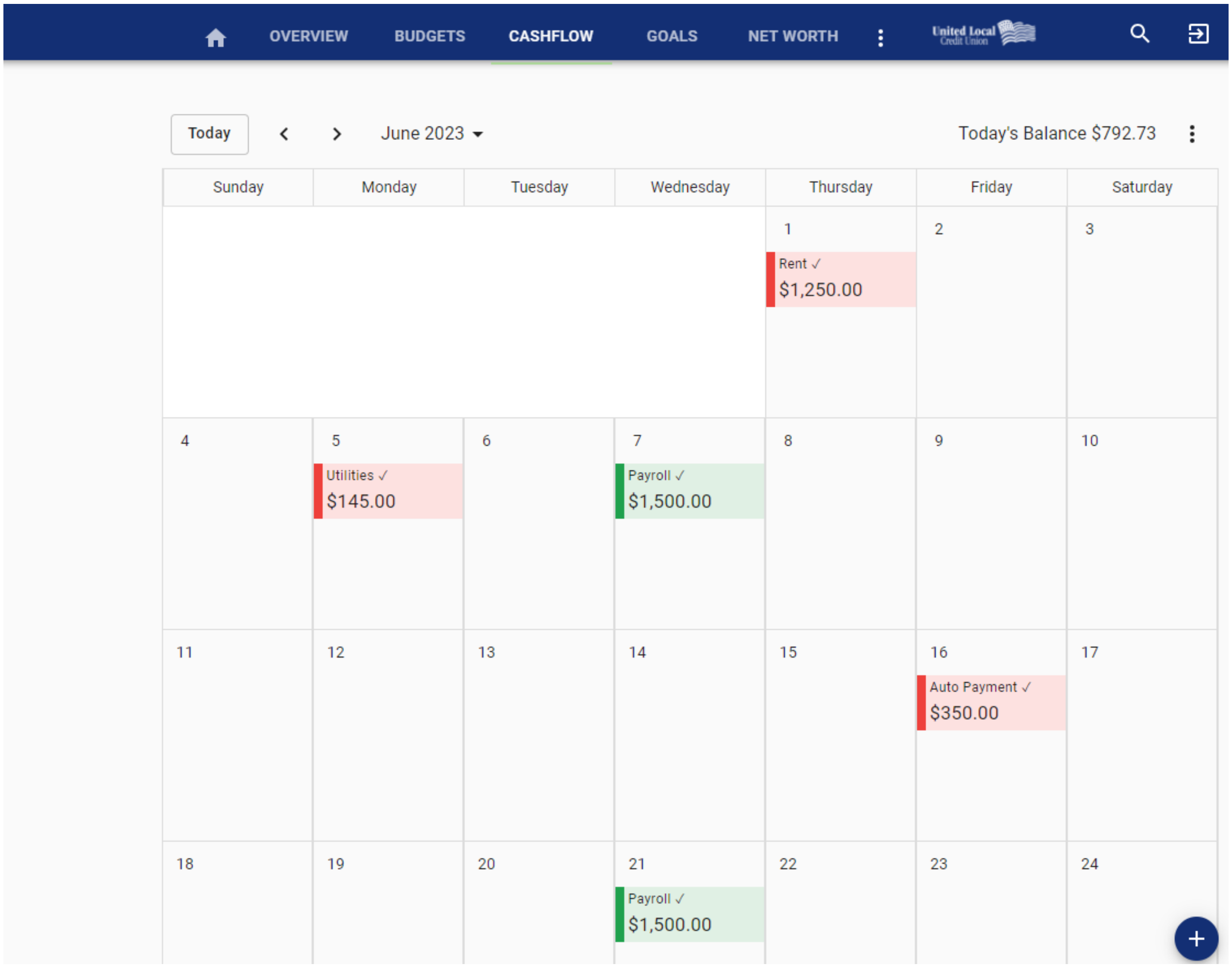
Overview gives you a glimpse of everything! Your budgets, goals, cashflow and net worth.



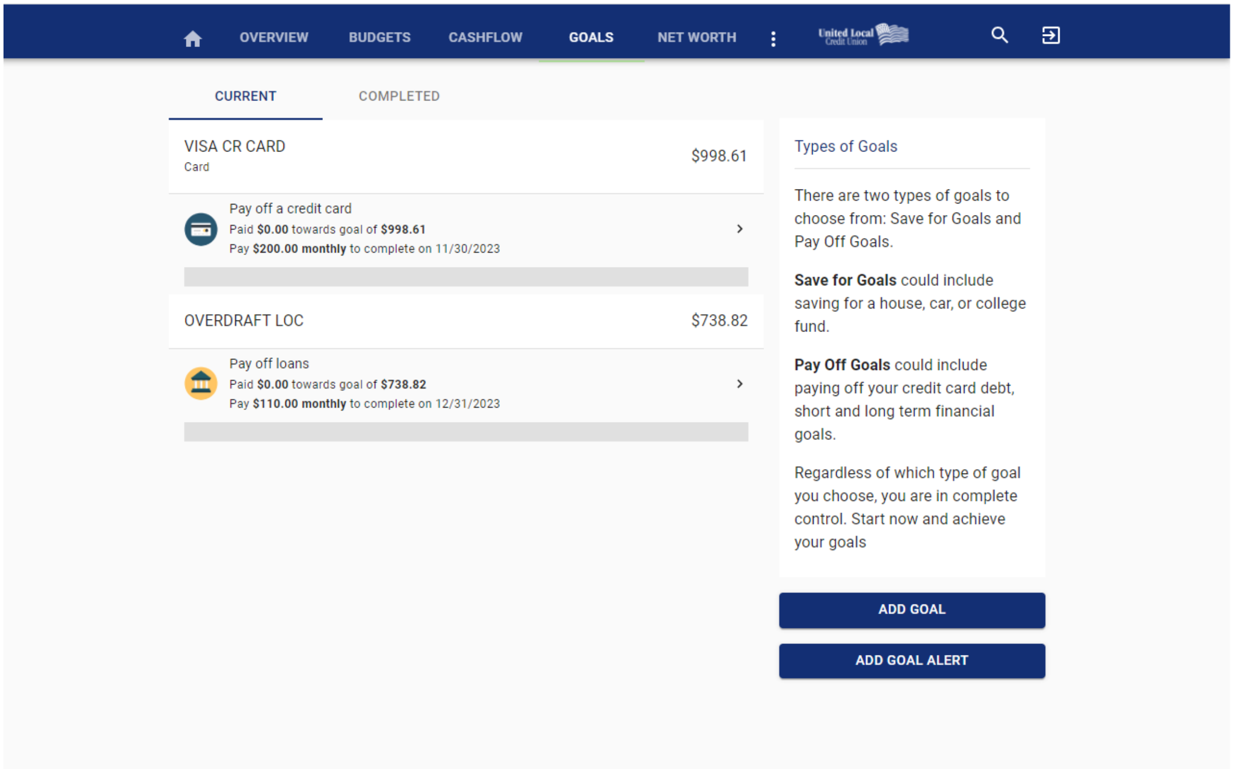
Budgets enable you to create or edit personalized budgets.



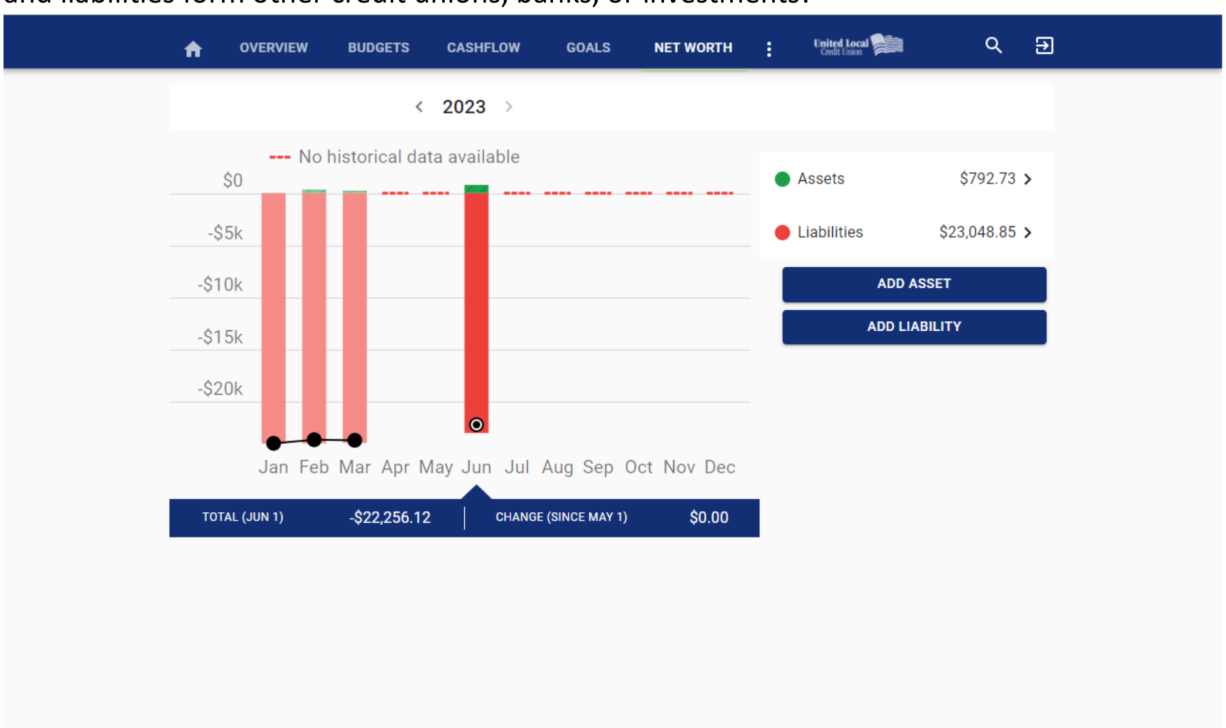
Cashflow is an interactive calendar that tracks your income and expenses, so you always know what you need and when!



Goals lets you create and edit personalized goals such as paying off credit cards or loans or hitting a savings goal, so you'll know exactly what to pay or save and when!

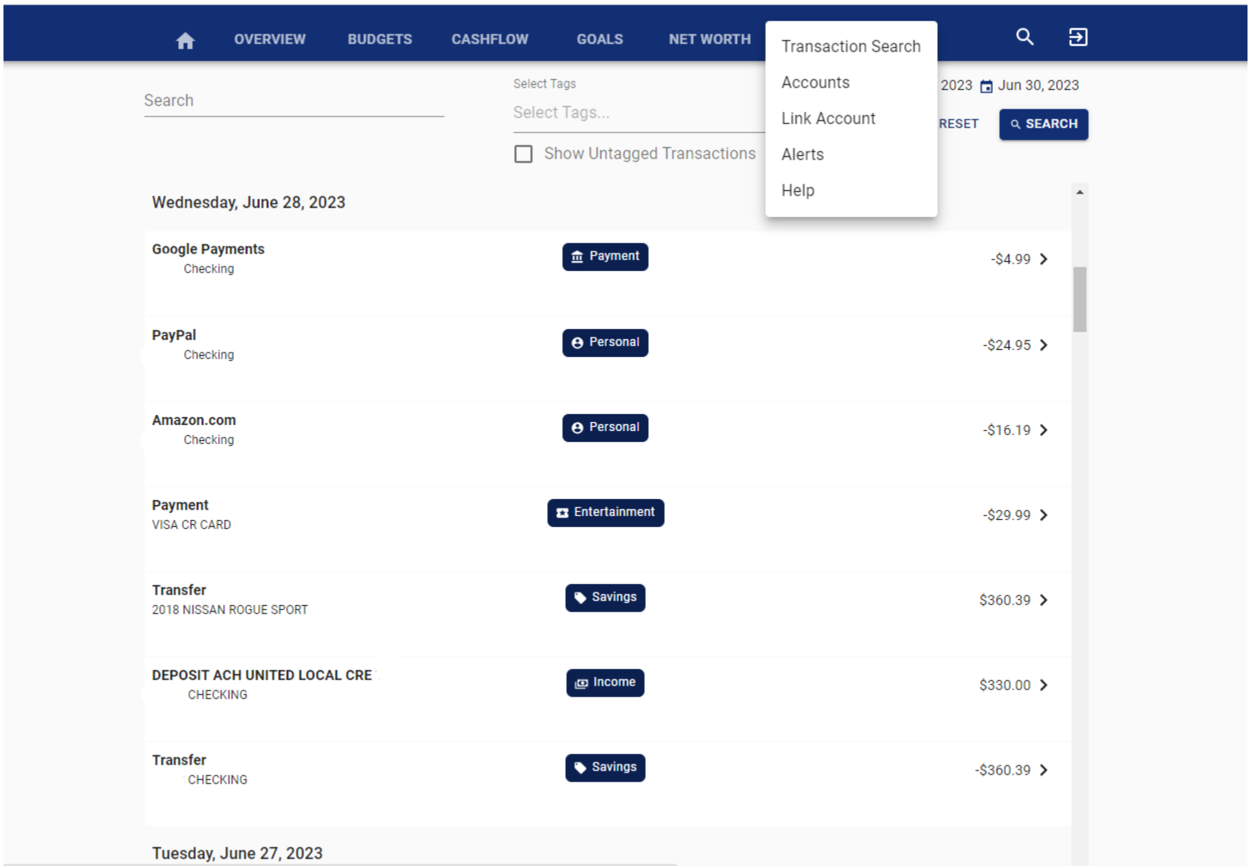


Net worth lets you see your total assets and your total liabilities. You can even include assets and liabilities form other credit unions, banks, or investments!

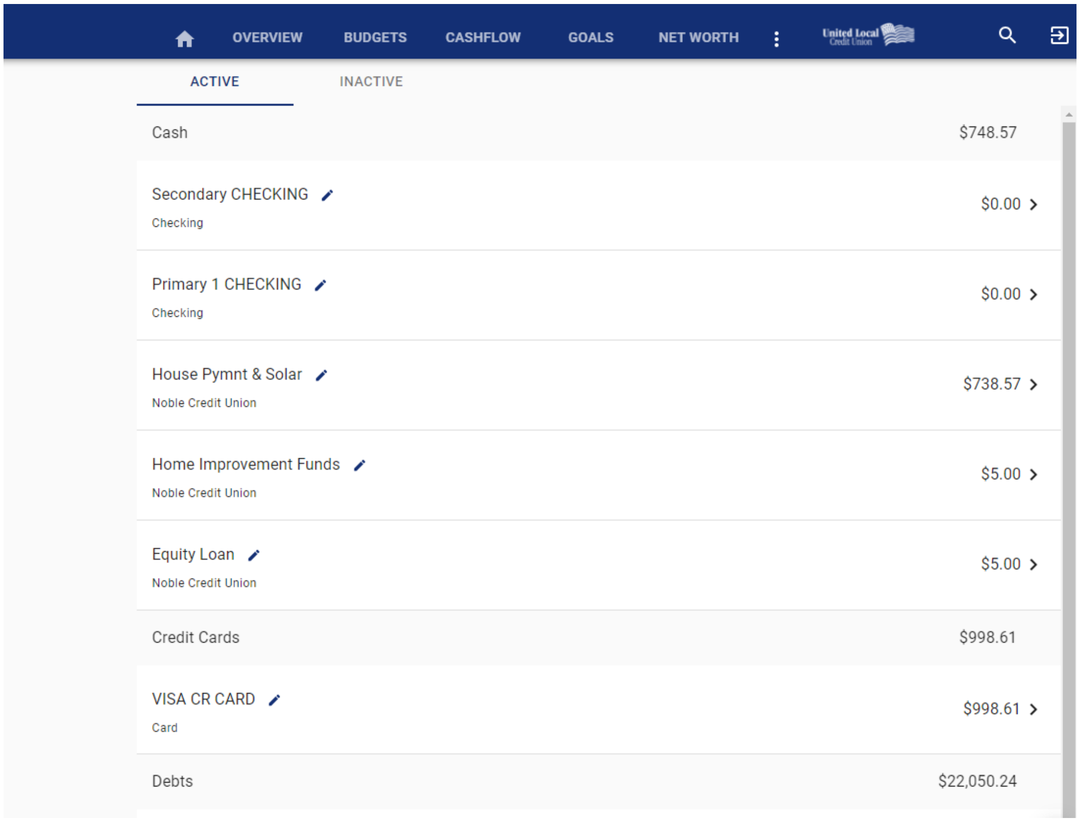


The support menu can be accessed by selecting the 3 dots on the far-right side of the top menu.

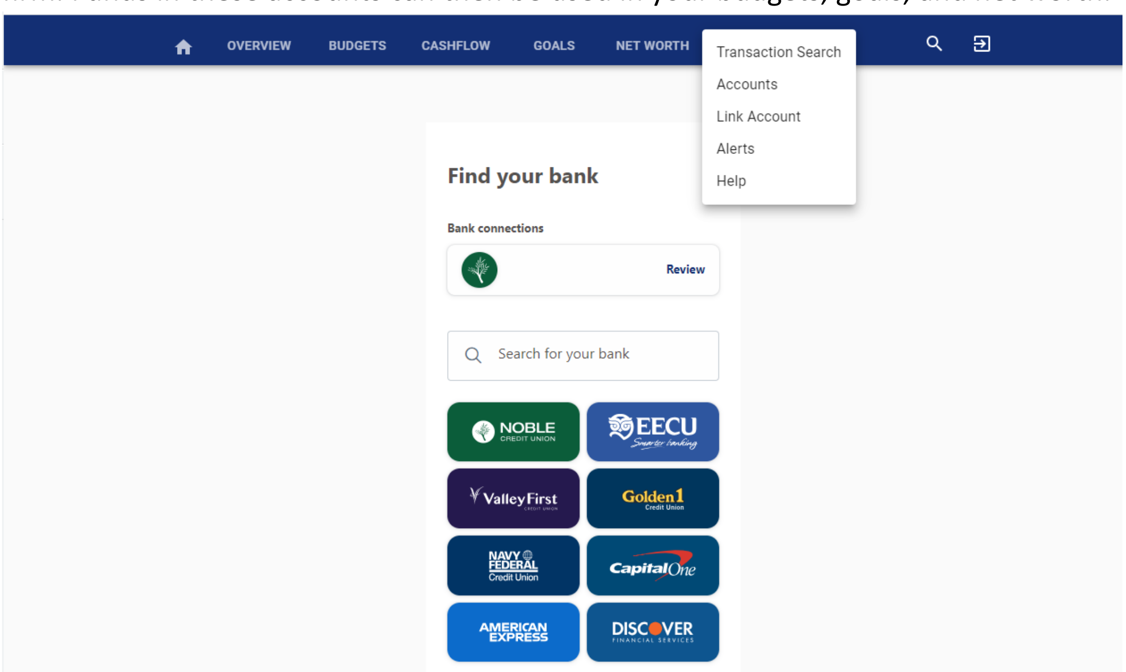
Transaction Search allows you to search all your transaction and tag items you want to include in budgets or goals.



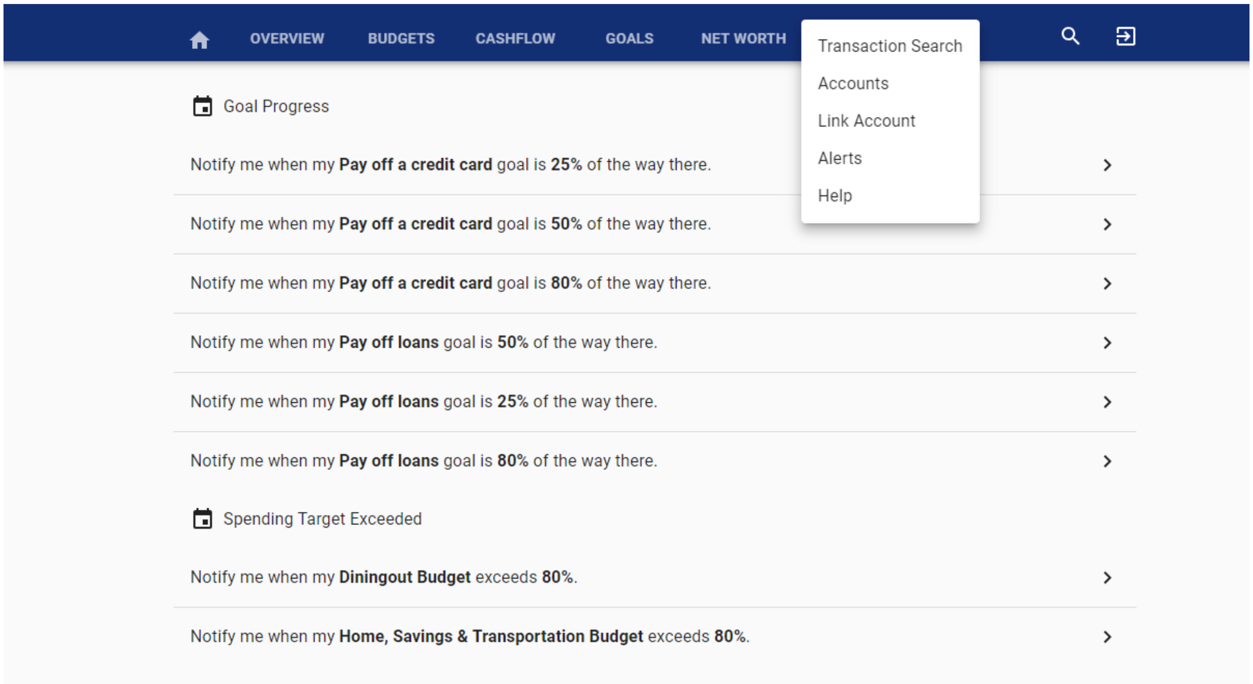
Accounts gives you a list of all accounts used in TRACK MY CA$H. You can also use this page to hide inactive accounts or accounts you do not want included in your budgets or net worth.



Link Account allows you to add an account at another credit union, bank, lender, or investment firm. Funds in these accounts can then be used in your budgets, goals, and net worth.



Alerts enables you to set up alerts of your choosing for transactions, budgets, and goals.



Help contains FAQs to answer a wide range of questions about TRACK MY CA$H. You can also send in a support request.